United States Bankruptcy Court Southern District of West Virginia

Dated: October 9th, 2018

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA **HUNTINGTON DIVISION**

IN RE:

Bankruptcy No. 3:16-bk-30227

DENNIS RAY JOHNSON, II, et al.

Chapter 11

Debtor-in-Possession.

PEOPLES BANK, an Ohio Banking Corporation, as assignee of Producers Coal, Inc. and Moussie Processing, LLC

Adversary Pro. No. 3:18-AP-03004

Plaintiff,

V.

KENTUCKY FUEL CORPORATION, a Delaware Corporation,

Defendant.

CONSENT JUDGMENT

Plaintiff, Peoples Bank ("Peoples"), an Ohio Banking Corporation, through its undersigned counsel, and Defendant, Kentucky Fuel Corporation ("Kentucky Fuel"), through undersigned counsel, stipulate and agree as follows:

WHEREAS, On March 28, 2018, Peoples filed a Complaint against Kentucky Fuel for breach of contract. [See Compl. ECF No. 1]. Kentucky Fuel filed its Answer on May 16, 2018 [See Ans. Compl. ECF No. 5].

WHEREAS, without admitting liability, Kentucky Fuel nevertheless wishes to resolve this matter and it hereby consents to entry of judgment in favor of Peoples and against it in the above-captioned case.

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, ORDERED AND ADJUDGED THAT JUDGMENT be entered as follows:

- 1. Kentucky Fuel consents to the jurisdiction of this Court to enter final judgment as against it in this proceeding.
- 2. Judgment (the "Consent Judgment") is hereby entered in favor Peoples Bank and against Kentucky Fuel in the amount of Nine Hundred Fifty Thousand Dollars (\$950,000.00).
 - 3. This Consent Judgment is not appealable.
- 4. The Bankruptcy Court shall have exclusive jurisdiction over any action to enforce this Consent Judgment, or any provision thereof.
- 5. Kentucky Fuels has obtained the advice of counsel and is consenting and agreeing to all of the terms of this Consent Judgment freely and voluntarily.
- 6. The Clerk of Court shall enter this Consent Judgment promptly on the docket of the Court.

IT IS SO ORDERED.

AGREED AND CONSENTED TO:

Peoples Bank By Counsel,

BERNSTEIN-BURKLEY, P.C.

/s/ John J. Richardson

John J. Richardson, Esq. (WVSB# 13140) jrichardson@bernsteinlaw.com 707 Grant Street, Suite 2200 Gulf Tower Pittsburgh, PA 15219

Tel: (412) 456-8107 Fax: (412) 456-8135

Kentucky Fuel Corporation By Counsel,

SHELTON, BRANHAM & HALBERT, PLLC

/s/ Billy R. Shelton

Billy R. Shelton, Esq. (W.V. Bar # 12926) bshelton@sbhlegal.net 2452 Sir Barton Way, Suite 101 Lexington, KY 40509 Tel: (859) 294-6868

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 United States Bankruptcy Court
Southern District of West Virginia

Peoples Bank,

Plaintiff

Adv. Proc. No. 18-03004-FWV

TOTAL: 3

Kentucky Fuel Corporation, Defendant

CERTIFICATE OF NOTICE

District/off: 0425-3 User: ljg Page 1 of 1 Date Rcvd: Oct 09, 2018

Form ID: pdf001 Total Noticed: 7

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on

Oct 11, 2018.

Charleston, WV 25326-1713 smq Charleston, WV 25323-0766 smg dft

intp

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

+E-mail/Text: ustpregion04.ct.ecf@usdoj.gov Oct 09 2018 20:20:02 U.S. Trustee, ust

300 Virginia Street, East, 2025 Robert C. Byrd U.S. Courthouse, Charleston, WV 25301-2503 +E-mail/Text: ustpregion04.ct.ecf@usdoj.gov Oct 09 2018 20:20:02 2025 Robert C. Byrd U.S. Courthouse, 300 Virginia Street, East, United States Trustee, ust Charleston, WV 25301-2503

E-mail/Text: collections@pebo.com Oct 09 2018 20:19:54 Peoples Bank, pla 138 Putnam ST,

Marietta, OH 45750-2923

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 11, 2018 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 9, 2018 at the address(es) listed below:

Billy Ray Shelton on behalf of Defendant Kentucky Fuel Corporation billys1@jwtslaw.com, bshel18140@aol.com

Joe M. Supple on behalf of Interested Party Thomas H. Fluharty, Trustee info@supplelaw.net John J. Richardson on behalf of Plaintiff Peoples Bank jrichardson@bernsteinlaw.com, sandeits@bernsteinlaw.com;rmccartney@bernsteinlaw.com

Kirk B Burkley on behalf of Plaintiff Peoples Bank kburkley@bernsteinlaw.com, pghecf@bernsteinlaw.com;cwirick@bernsteinlaw.com;cwirick@ecf.courtdrive.com;kburkley@ecf.courtdri ve.com

TOTAL: 4